



Filing ID #10023353

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. David Wilson Brown  
**Status:** Congressional Candidate  
**State/District:** NC10

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cardinal Solutions 401k ⇒ FID Freedom 2040 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Chiquita Brands 401k ⇒ AB Global Bond Fund [CS] DESCRIPTION: Part of Chiquita 401k		\$1 - \$1,000	Tax-Deferred		
Chiquita Brands 401k ⇒ AB High Income Fund [CS] DESCRIPTION: Part of Chiquita 401k		\$1 - \$1,000	Tax-Deferred		
Chiquita Brands 401k ⇒ AB Large Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ American Funds EuroPacific Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ American Funds New World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ BlackRock US Government Bond Fund [CS]		\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Part of Chiquita 401k					
Chiquita Brands 401k ⇒ ClearBridge Large Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Columbia Dividend Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Fidelity 500 Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Fixed Interest Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Part of Chiquita 401k					
Chiquita Brands 401k ⇒ IVY International Core Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ MassMutual Select Mid Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ PNC Multi Factor Small Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Putnam Multi-Cap Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Select Strategic Bond Fund (Western) [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Part of Chiquita 401k					
Chiquita Brands 401k ⇒ Vanguard Small-Cap Value Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rock Hill House [RP]	SP	\$15,001 - \$50,000	Rent	None	None
LOCATION: Rock Hill / York, SC, US					
DESCRIPTION: previous residence of spouse, rental					
Saluda Counseling Services Center, Inc 403(B) Pension Plan [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

**SCHEDULE C: EARNED INCOME**

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Cardinal Solutions	Salary	\$115,000.00	\$112,000.00
Creative Perspectives PLLC	Spouse Salary	N/A	N/A

**SCHEDULE D: LIABILITIES**

<b>Owner</b>	<b>Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
JT	Chase	May 2012	Home Mortgage	\$250,001 - \$500,000
JT	Family Trust	October 2016	Car loan	\$15,001 - \$50,000
JT	Family Trust	August 2012	Credit Card Debt	\$10,000 - \$15,000
SP	Chase	May 1999	Mortgage on Rental	\$15,001 - \$50,000
SP	CFI	August 2008	Student Loan	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

None disclosed.

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

**SCHEDULE A ASSET CLASS DETAILS**

- Cardinal Solutions 401k
- Chiquita Brands 401k

**EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. David Wilson Brown , 05/15/2018